Maximizing SAF and renewable diesel yields with ExxonMobil Process Technology

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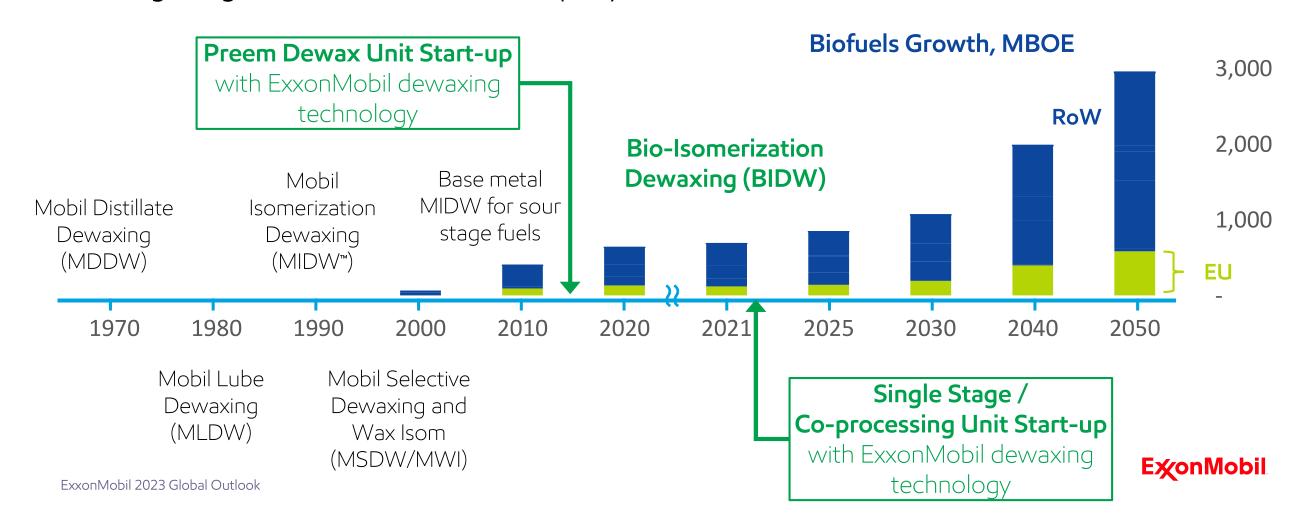
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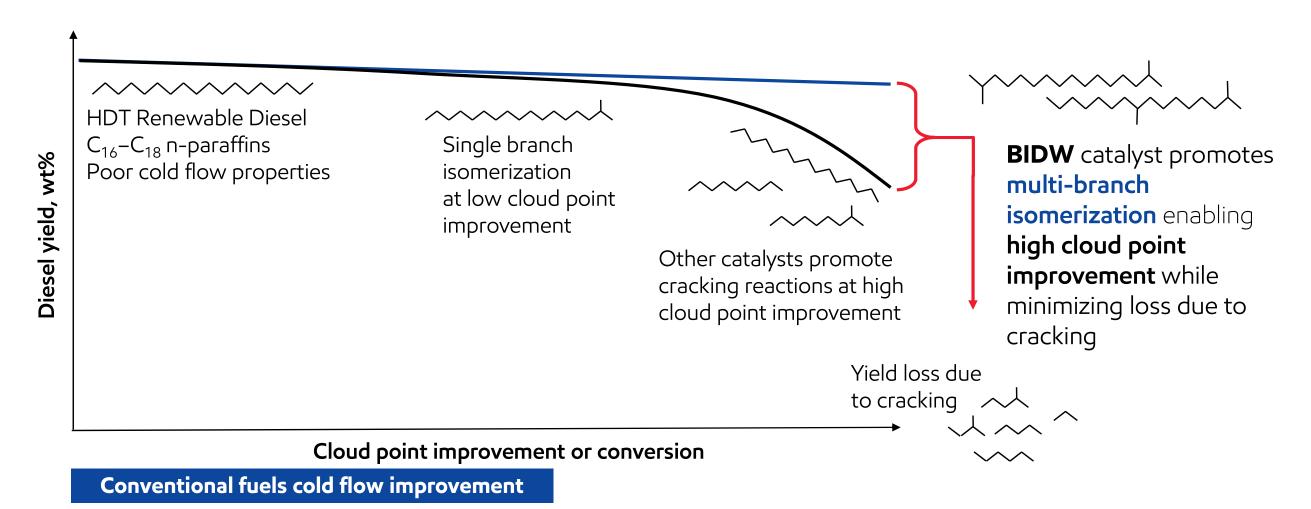
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ExxonMobil: Technology leader and operating excellence

BIDW[™] catalysts leverage ExxonMobil's proven track record of deploying dewaxing technologies and integrating into ExxonMobil and third party facilities



BIDW[™] isomerization catalysts maintain long-chain products



Lubricants cold flow improvement

Renewable fuels cold flow improvement

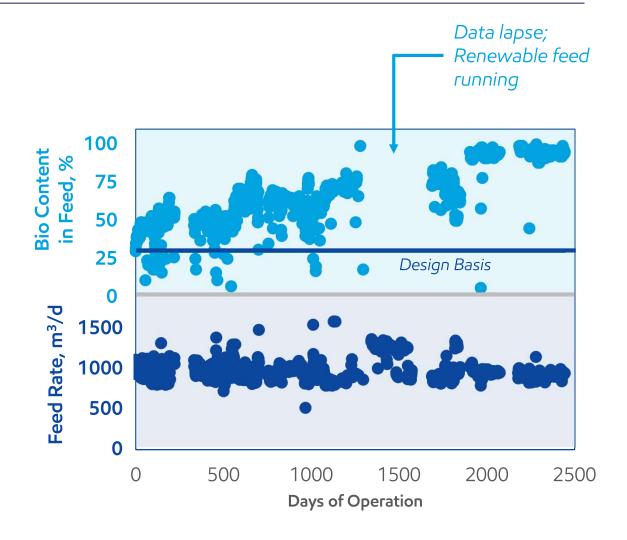
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BIDW[™] catalyst

- Maximize yields & feed flexibility
- Meet stringent product quality requirements
- Long, robust catalyst life

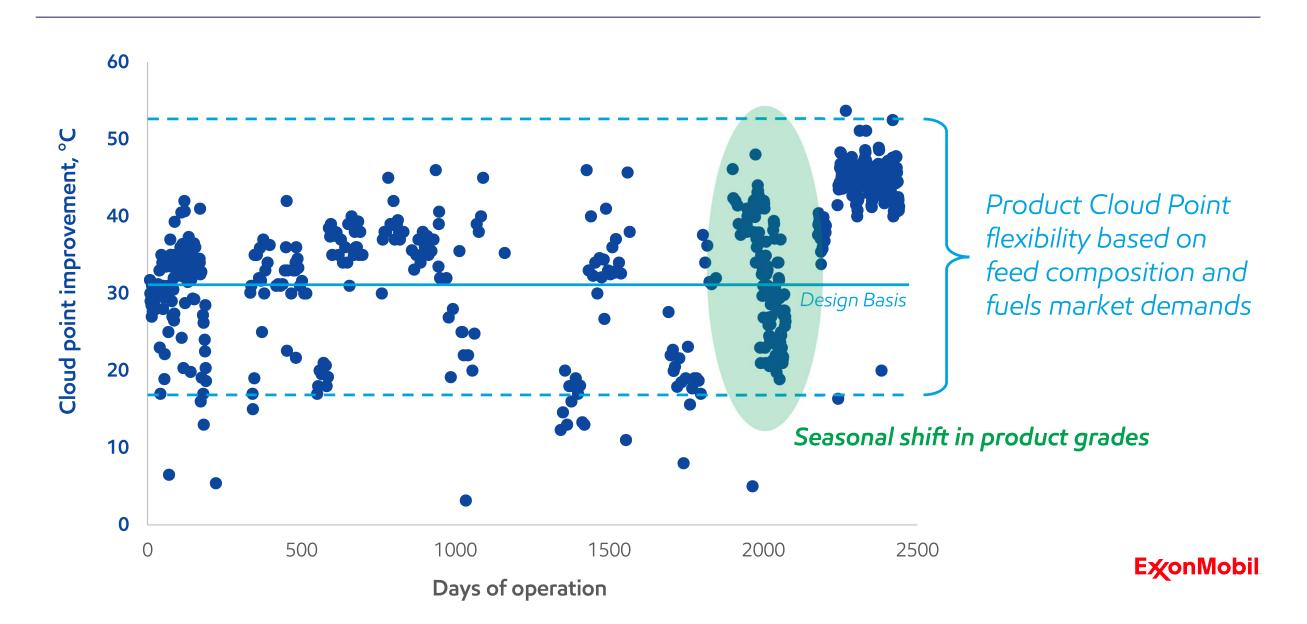
BIDW™ catalysts enable stable, robust operation with feed flexibility

- Stable operation despite varying feed composition and desired product cold-flow property specifications
- Feed co-processing renewable content varies from ~30% (Design Basis) up to 100%
- No need to reduce unit feed rate to accommodate increased renewable content
- Stable performance through upsets



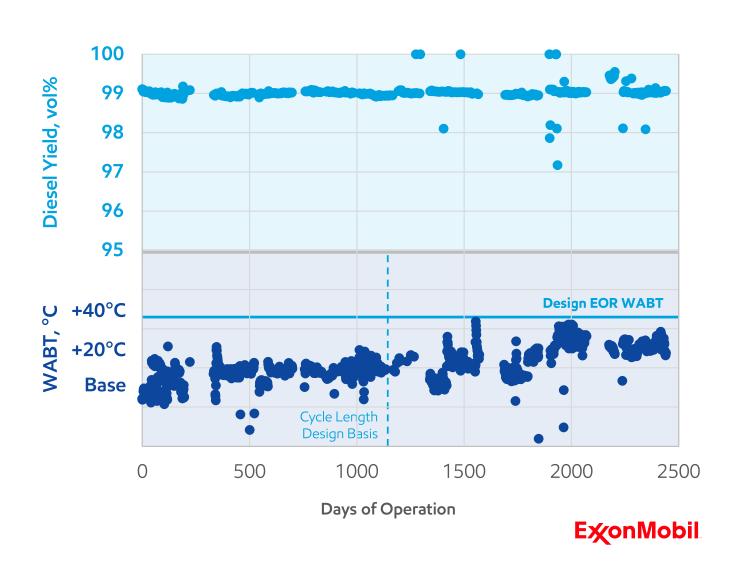


BIDW™ catalysts offer high delta cloud operation & seasonal flexibility



BIDW™ catalysts maximize yields & provide operational stability

- Diesel yield remains near 100% during entire operation
- Weighted-Average Bed Temperature (WABT) remains stable despite site upsets
- Feed N spikes up to 2-4 ppm for extended periods of time
- Multiple power outages
- Cycle length set not by dewaxing, but by aromatics
- Customer selected BIDW-3 catalyst for reload; successful 4Q 2023 startup

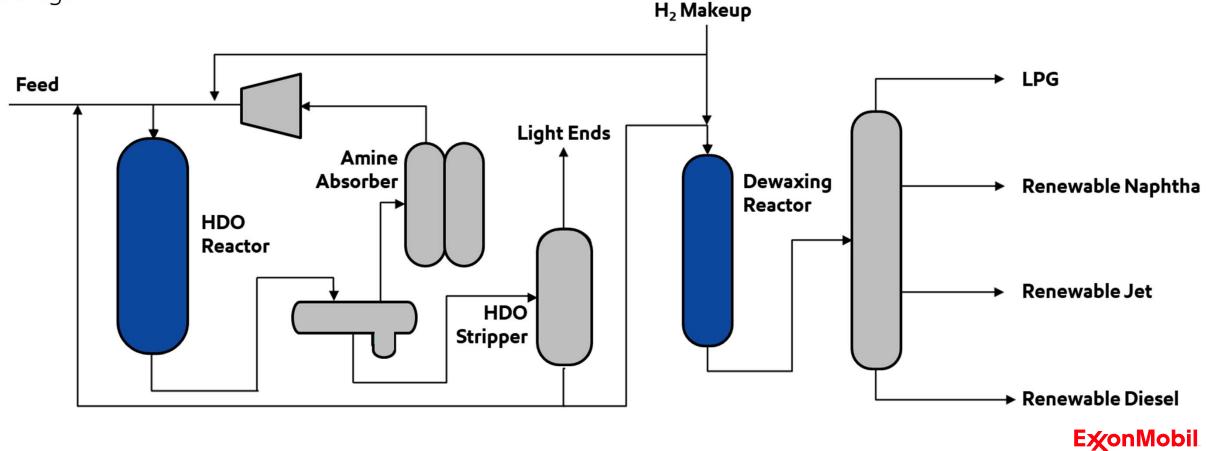


EMRD™ & EMRJ™ advanced process technologies

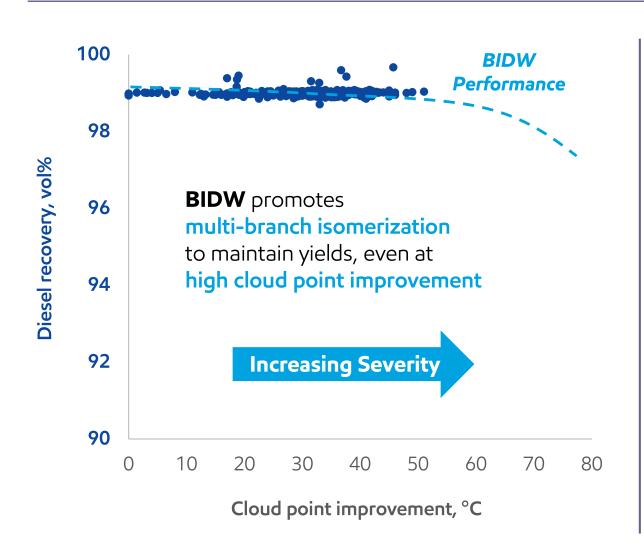
- Enabled by high performance BIDW[™] catalyst
- Decades of deep dewaxing & licensing experience
- Operator know-how

ExxonMobil Renewable Diesel (EMRD™) & Renewable Jet (EMRJ™) processes with BIDW™ catalyst

ExxonMobil is an **industry leader** in design and operation of hydroprocessing units and **advantaged dewaxing technology**, and is utilizing this expertise to provide an integrated SAF and renewable fuels technology package



EMRD™ process with BIDW™ catalyst: High diesel yields at high dewaxing severity



Example: EMRD with BIDW vs. Alternatives**

		Base 30	0°C dCP	Arctic	Diesel
	Units	NBA	BIDW	NBA	BIDW
Cloud Point Improvement (dCP)	°C	30	30	60	60
Hydrotreated Veg Oil Cloud Point	°C	25	25	25	25
Renewable Diesel Cloud Point	°C	-5	-5	-35	-35
Yield Advantage	wt%		+1.0 to +2.0		+6.0 to + 8.0
Incremental Diesel on 1600 m³/d Bio Feed Rate	bpd		+100 to +200		+600 to +800
Incremental Margin Estimates	М\$/уг		+11 to +21		+63 to +84

Notes: Cutpoint between naphtha and diesel assumed at 135°C, actual operations will set absolute diesel yields. Margin credit assumes ~1800 \$/m³ value on renewable diesel. *Source: IHS Markit, long term forecast, RD HVO US West Coast- naphtha value



^{**}Source: ExxonMobil data

EMRJ™ process: High SAF yields at very high dewaxing severity

- ExxonMobil is a recognized leader in isomerization catalysis
- 40+ year history of deep isomerization design and operation
- Developed with an eye from feed sourcing through SAF blending
 - Designed from an operator's perspective
 - High liquid yields throughout cycle
 - Robust performance and tolerance to upsets
 - Product quality



Conclusions

ExxonMobil: Differentiated solutions to maximize profitability

- ExxonMobil is an industry leader in the design and operation of hydroprocessing units and advantaged dewaxing technology
- EMRD™ and EMRJ™ processes leverage BIDW™ catalysts and enable front and back-end flexibility with advantaged activity and yield profiles
- BIDW catalyst platform offers proven, commercially available, drop-in solutions that
 - Enable feed flexibility
 - Maximize yields
 - Meet stringent product quality requirements
 - Offer long, robust operation over long cycle lengths
 - Fit existing dedicated and co-processing units



BIDW™ Portfolio: Solutions to maximize product yields & quality

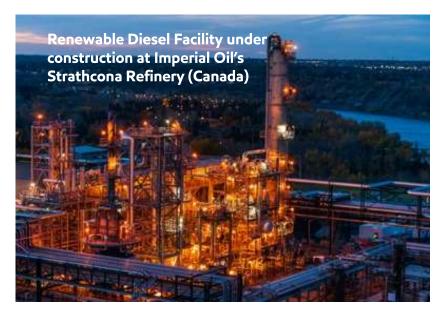
Hydro-Dewaxing Catalyst	BIDW-1	BIDW-3	BIDW-2			
Applications	Refills / G	Refills				
Processing Objective	Diesel	Max Jet	Co-processing			
Typical Renewable Feed, %	100%	100%	Up to 100%			
Feeds	Vegetable Oils (HVO), Animal Fats, UCO, Others					
Yields						
Diesel	High	High	Medium			
Jet / SAF	Medium	Highest	Medium			
Contaminant Tolerance	Medium	Medium	High			
Upset Tolerance	High					
H ₂ Consumption	Low/Minimize	Low/Minimize	Medium			
Cycle Length	High	Highest	Medium*			
Potential Cloud Improvement, °C**	90	120	40-50			
			Ex∕onMob			

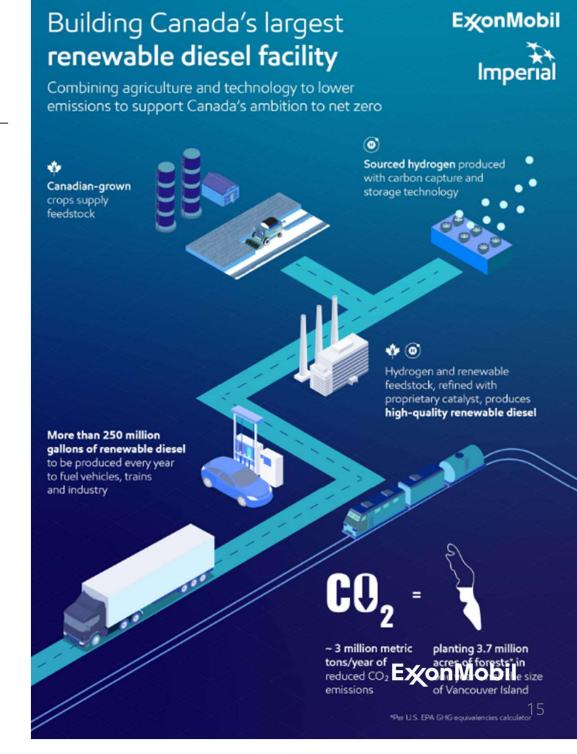
^{*}Often limited by HDO catalyst cycle length

^{**}Dependent on feed, process conditions, and desired cycle length

ExxonMobil BIDW™ catalyst for Renewable Diesel at Strathcona Refinery

- 20 kbd renewable diesel facility currently under construction at ExxonMobil/Imperial refinery
- \$500M+ USD investment; planned 2025 start-up
- Utilizing BIDW catalyst for dewaxing of paraffinic species to produce Renewable Diesel product





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Thank you!

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